

Effect of scarification on soil change and establishment of and artificial forest regeneration under *Nothofagus* spp. in Southern Chile

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Abstract

Soil scarification has been used as a silvicultural method to facilitate the regeneration of some forests, but it may have a negative impact on the properties of the soil. We evaluated the effect of a mechanized scarification on a volcanic soil after a shelterwood cutting in a *Nothofagus* spp. forest, located in the Andean region of southern Chile (39° 54 'S, 71° 56' 5 W, 970 m asl). A plantation of *Nothofagus nervosa* was established after scarification, and its physical (moisture content, bulk density, penetration resistance) and chemical (pH, organic matter, macro and microelements; saturation Al) soil properties were analyzed in scarified gaps and undisturbed forest. The size of *N. nervosa* planted trees was measured eleven months after their establishment (June 2010). The volumetric water content of the soil was similar with and without scarification (30-50%), regardless of the time of year. The bulk density was higher in the scarified soil when compared to the undisturbed forest. The soil nutrient supply in the gaps (0-20 cm) decreased when compared to the undisturbed forest (0-10 cm), but showed little difference between gaps and between locations within them. The *N. nervosa* plantation developed properly, with similar growth in gaps of different size. Scarification decreased soil quality; the effects on regeneration will need further evaluation throughout a longer period.

Keywords: Silviculture, soil scarification, physical and chemical soil properties, *Nothofagus* forests

1. Introduction

Nothofagus spp. forests in Chile have been used for timber along their history. An example are the forests in the Andes of southern Chile, which have been altered by the action of logging (mainly concentrated in *Nothofagus nervosa* (Phil.) Dimitri *et* Milano), forest fires (man-caused) and, sometimes, by natural disasters (landslides, volcanic eruptions, tree falls).

In the past, a regular practice was continuous selective logging or “floreos” (extraction of the best individuals) without considering silvicultural aspects for their subsequent regeneration. These actions have left degraded forests, making them hard to find in their original state nowadays (Donoso and Lara, 1995; Otero, 2006).

In order to carry out the recovery of these forests, further studies are needed on different silvicultural systems that might facilitate re-establishment, considering their effectiveness and the impact they may have on the site (Nyland, 2002). One alternative is the shelterwood system, which removes gradually the stand in a series of partial cuttings to produce an even-aged stand through natural regeneration, which develops under the protection of the old stand (Nyland, 2002; Röhrig *et al.*, 2006).

Among the silvicultural practices that facilitate forest regeneration, usually after a cutting, is soil scarification (Nyland, 2002). This technique plows or remove a surface layer of the soil and litter in order to mitigate or eliminate competition for light, water and nutrients, as well as to improve the soil and environmental conditions to favor the establishment of forest species of interest (Örlander *et al.*, 1996; Resco de Dios *et al.*, 2005; Yoshida *et al.*, 2005; Aoyama *et al.*, 2009). The soil scarification has been commonly used in boreal forests or low temperatures forests (where the soil is covered by a thick litter), succeeding as a technique that facilitates natural regeneration, in both density and performance, and in some cases to achieve even-aged and monospecific stands (Wurtz and Zasada, 2001; Zaczek *et al.*, 2002; Hille and den Ouden, 2004; Karlson and Nilson, 2005; Yoshida *et al.*, 2005). However, the removal of soil can have negative effects on its properties when a mineral soil is exposed, which is less fertile and can increase erosion and nutrient leaching (Palviainen *et al.*, 2005; Piirainen *et al.*, 2007). These effects vary according to the size and intensity of the intervention area (Gastaldello *et al.*, 2007). The carbon balance is uncertain, although the intervened area is the edaphic zone with more accumulation in the soil, it is expected that the establishment of a new regeneration will create an area of carbon reserve, although the time factor must be considered (Aoyama *et al.*, 2011).

In the case of the Andean forests of southern Chile, scarification would favor the establishment of *Nothofagus* species, given their autecological feature of low tolerance to shade that prevents regeneration in

case of dense undergrowth. In the region of the Andes, *Nothofagus spp.* have regenerated mainly after coarse-scale disturbances such as volcanic and tectonic activity, snow avalanches, fire, blowdown, and those associated to glaciers process. The small-scale disturbances like treefall gaps have less importance. In the absence of coarse-scale disturbances, these species are replaced by shade-tolerant species, as what happens in the Coastal Range of the southern Chile. The disruption caused by some of these disturbances, such as landslides, creates open areas without forest and with exposed mineral soil (often have partial or total loss of A and B horizons) to whom arrive seeds from nearby locations for a new establishment of regeneration. This is known as catastrophic regeneration mode (Veblen *et al.*, 1996). Soil scarification simulates conditions that are similar to those generated by coarse-scale disturbances.

Moreover, there is a high presence in these forests of *Chusquea* bamboos which colonize areas with some canopy opening, being *Chusquea culeou* E. Desv. the predominant species in Andean areas. Pearson *et al.* (1994) found a high accumulation of biomass of this species (150 Mg ha⁻¹ dry live matter) in forests of southern Argentina, containing 33% of roots and rhizomes located in the first 20-30 cm depth. This large amount of biomass in the topsoil difficults the establishment of other species, so silvicultural interventions are needed to facilitate the establishment of regeneration. A study on natural regeneration of *N. nervosa* in Chile (Donoso *et al.*, 2006) reported that scarification improved the survival of this species (more than double compared to the non-intervened area) and, if accompanied by a shelterwood cutting, its height was increased compared to other treatments.

This study evaluates the effects of a mechanized scarification on the soil surface of a *Nothofagus* spp. forest in the Andes of southern Chile, after a shelterwood cutting. The hypothesis proposes that scarification have a negative effect on soil properties as depth, bulk density, penetration resistance and nutrient offer, resulting from the removal of topsoil,

causing variations within the scarified area, but due to catastrophic regenerative dynamic of *Nothofagus* species, these conditions of soil are tolerable and the elimination of competence for light and resources helps to a better establishment. The objectives are to characterize the temporal and spatial variation of soil properties in scarified areas compared to the non-scarified forest, and to evaluate the growth of artificial regeneration of *N. nervosa* in the area of intervention.

2. Material and Methods

2.1. Study area

The study was conducted at the Pilmaiquén farm, Piedras Negras site (39° 54' 42, 44" S, 71° 56' 5,67" W, 970 m asl) in the Andes of southern Chile. The climate is Andean Polar, characteristic of high mountains outside the tropics, and the agroclimate is Central Cordillera (INIA, 1989). The average annual temperature is 11 °C, with absolute minimum below -5 °C and absolute maximum above 30 °C. Rainfall is around 3,000-3,500 mm per year, turning into snow during the winter above the level of 800 m asl. The soil has transition features between the Liquiñe (Acruoxic Hapludand) and Choshuenco (Andic Dystrudept) series (CIREN 2001). The landform is high mountain, situated on a high hill with a slope of 5-10%, preferably north exposure.

During the summer 2006-2007, a shelterwood cutting was carried out in a forest of the coihue-raulí-tepa type (Donoso, 1981). Table 1 shows the structure of original forest, the information was obtained from 10 rectangular plots of 500 m². However, the intervention area was densely populated by the bamboo *C. culeou* and not with regeneration of *Nothofagus* spp., as expected. A mechanized scarification (Bulldozer Komatsu D4 with front end loader) was performed in March 2010, in eight hectares of forest. As a consequence of the scarification, 20 to 40 cm depth of mineral soil in gaps of different size were removed, as well as a litter of about 8 ± 1 cm thick.

The removed material was placed in the periphery of the scarified area at a maximum distance of about 20 m from the center in larger gaps. This process aimed to remove *C. culeou* from the root, considering that this species can regrow vegetatively. A plantation of *N. nervosa* was established the first week of May 2010 in 30 gaps with scarified sectors, of 15 plants each. The plants had been grown in a nursery (1/0) using 130 cm³ containers on a substrate of composted bark of *Pinus radiata* D. Don, mixed with controlled release fertilizers (Bustos *et al.*, 2008). The plants showed an initial height of 21 cm ± 6 cm and a neck diameter of 3-4 mm.

2.2. Design and evaluation method

Sampling of soil.

There was different sizes of gaps in the forest: small (150-300 m²), medium (300-600 m²) and large (600-1,000 m²). A gap of each size (small: 200 m², medium: large 400 m² and 750 m²) and an undisturbed forest area was selected, spaced approximately 50-100 m among them, were selected to sample soil properties. Soil moisture was measured only in the large gap (where there should be more variability) dividing it in different areas (edges, intermediate and center), according to the greater variation of direct sunlight, with five replicates each. Five measurements were made biweekly from February to April 2011. The lower rainfall season goes from mid summer to early fall, when you it is expect to find the minimum soil moisture content. Soil samples were extracted with 100 cm³ cylinders at two depths (0-10 cm and 10-20 cm, 25 samples per depth). This procedure was repeated in the undisturbed forest taking 10 samples per depth. Samples were also taken from the small and medium gaps using cylinders, but on one occasion (April 2011) they were taken with 15 replicates per depth at the edges and the center. Wherever a sample was taken, the penetration resistance was also measured using a pocket penetrometer (Soil-Test Model CL-700) vertically to the ground. Samples from the cylinders were dried at a temperature of 105 °C, determining their bulk density.

Table 1. Stand parameters of pre-scarified forest.

Especie	DBH (cm)	Trees per hectare	Mean height (m)	Basal area (m ² ha ⁻¹)
<i>Nothofagus dombeyi</i>	94.9±34.3	56± 4.6	36.5±4.0	46.7±3.2
<i>Nothofagus nervosa</i>	46.9±23.5	29±2.7	28.1±5.6	6.8±0.8
<i>Saxeghotaea conspicua</i>	28.7±8.1	147±16.4	21.6±6.5	13.7±2.0
Total	-	232	-	67.2

In addition, gravimetric (weight/weight ratio) and volumetric water (gravimetric contended x bulk density) contents were determined in the larger gaps (Lal and Shukla, 2004).

Samples were also taken for chemical analysis according to the methodology of Schlatter *et al.* (2003) within the gaps, on the edges and central sectors, and also within the undisturbed forest. A mixed sample taken at three points for the top 20 cm was used for each situation. The undisturbed forest sampling was split in 0-10 cm and 10-20 cm, considering that the surface had more influence of organic matter, whereas in the scarified area this condition was morphologically more homogeneous. The techniques utilized for soil chemical analysis were (Sadzawka *et al.*, 2006): pH in distilled water and in 0.1 N KCl solution in a ratio soil: solution = 1:2.5; phosphorus through Olsen extract, potassium, calcium, magnesium, sodium, iron, manganese, copper, zinc and aluminum (removable) in ammonium acetate extract at pH 4.8-DTPA; total carbon through oxidation with sodium dichromate and sulfuric acid; total nitrogen through Kjeldahl digestion; sulfur through calcium phosphate extract; exchangeable aluminum through 1M KCl extract; and boron 0.15% CaCl₂ extract at boil for 5 minutes.

The variables penetration resistance and soil bulk density between the different gaps and the undisturbed forest were compared using One Way Analysis of Variance and Scheffé's Method of multi comparison of means to identify homogeneous groups ($p < 0.05$)

(Zar, 2010). The moisture content was analyzed by Two-way Analysis of Variance (measurement date x location in the undisturbed forest and large gap). Data were transformed to logarithms to meet the assumptions of normality. A correlation analysis (Pearson coefficient, $p < 0.01$) was also performed between the chemical-nutritional variables identified in the various sectors. As a complementary analysis, models of spatial distribution of the volumetric water content were made using the linear interpolation method of kriging (Haining, 2003).

Sampling of artificial regeneration.

There was no natural regeneration, therefore, the measurement was focused on the *N. nervosa* planting. The growth of all plants was measured in 15 gaps in May 2011, considering five gaps in each of the following sizes: small (150-300 m²), medium (300-600 m²) and large (600-1000 m²). Initial height of planted trees was also recorded for this plantation in June 2010, which did not differ significantly between the gaps at the time of establishment. Light availability in summer (early March 2011) was recorded under diffuse light conditions through hemispherical photographs captured in the center of each gap, using a Coolpix 4500 digital camera. The daily total light transmission index was obtained (mol m⁻² day⁻¹) and the percentage of canopy opening (by using Gap Light Analyzer 2.0 software; Frazer *et al.* 1999). The variables measured in the plants were survival (%), total height (cm), root collar diameter (mm) and volume (an elliptical cone

was emulated through the following formula: $\pi/6 \times \text{root collar diameter}^2 \times \text{total height}^2$; cm^3), and it calculated the increase in height from establishment until 11 months of growth. A One-way Analysis of Variance (gap size) was performed for each one of these variables and Scheffé's Method of multi comparison of means ($p < 0.05$) (Zar, 2010).

3. Results

3.1. Physical properties of the soil

The gravimetric soil water content at 0-10 cm depth was higher in the undisturbed forest ($129 \pm 18\%$) than in the large gap ($49 \pm 9\%$), but there were no differences between locations within the gap. At 10-20 cm depth, gravimetric water content was similar between the undisturbed forest and the gap ($40 \pm 3\%$). There were no significant changes between measurement dates at both depths. Overall, there was no significant change in volumetric water content (Figure 1), with similar values (30-50%) between the undisturbed forest and

the different areas of the large gap for both depths, although in some cases it was higher the gap when compared to the undisturbed forest ($p < 0.05$). Statistically, only the third measurement date showed lower volumetric water compared to the others, in both the undisturbed forest and the gap ($p < 0.05$). There was no interaction between location and the measurement date. In large gap, the SW showed lower humidity values ranging from 30-40% (Figure 2) from the start of the measurements. This area is the most exposed to direct sunlight during most of the day. In the center of the gap there was no constant behavior.

The soil bulk density was significantly higher ($p < 0.05$) in the gaps when compared to the undisturbed forest, at both depths, and had lower differences between locations within the gaps (Figure 3). The penetration resistance was also higher ($p < 0.05$) when compared to the undisturbed forest (Figure 3). At 0-10 cm the undisturbed forest had lower values than those registered by the penetrometer (< 0.3 MPa), while scarified areas reached values of 0.5-1.0 MPa. At 10-20 cm the values were similar in both situations (0.5-1.0 MPa).

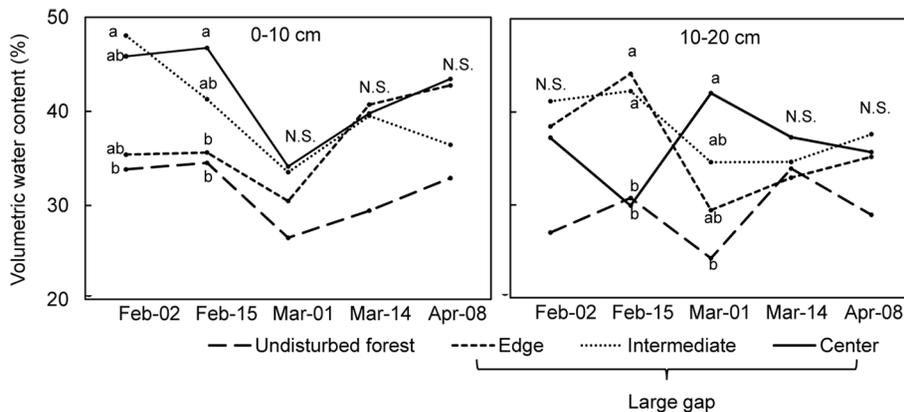


Figure 1. Volumetric water content (%) according to their location in the large gap and the undisturbed forest. Different letters indicate significant differences between locations for each measurement date ($p < 0.05$). N. S.: no significant differences.

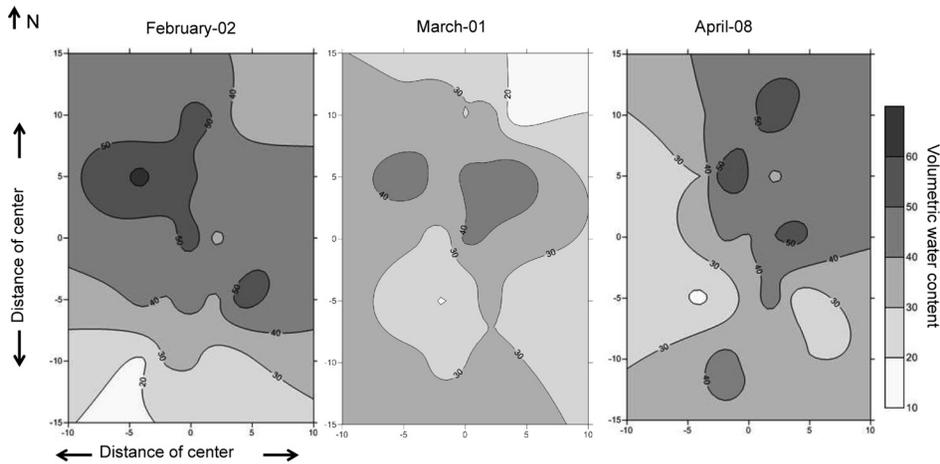


Figure 2. Volumetric water content (%) in the first 10 cm into the large gap in three measurements.

3.2. Chemical characteristics of the soil

At 0-10 cm soil depth of the undisturbed forest there are high levels of organic matter, calcium and available phosphorus and very low aluminum saturation. In this soil, it was observed a strong decrease of nutrient content in the scarified areas (Table 2). The nutrient levels decreased in the 10-20 cm depth layer of the undisturbed forest, although they remained higher than the contents of the scarified sector. In this sense, the gaps did not vary significantly between them. However, in the large gaps there was a greater decrease in fertility factors of the soil, compared with the smaller gaps (see Table 2). The organic matter content showed a positive correlation ($p < 0.01$) with levels of nitrogen ($r = 0.99$), phosphorus ($r = 0.95$), potassium ($r = 0.93$), calcium ($r = 0.99$), magnesium ($r = 0.96$), iron ($r = 0.99$), manganese ($r = 0.97$), copper ($r = 0.87$), zinc ($r = 0.98$) and boron ($r = 0.86$). The pH of the soil was strongly acidic (5.1-5.5), except in the large gap and the edge of the small gap where it was moderately acid (5.6 to 5.7). The sum of bases in the gaps decreased in the first 10 cm depth of the undisturbed forest floor (Table 2); aluminum saturation behaved inversely (Table 2), reaching higher

values in scarified areas (15 - 38%) when compared to the undisturbed forest (1.2% at 0-10 cm).

3.3. Survival and growth of the plantation

One year after the scarification, there was no natural regeneration of *Nothofagus spp.* or other tree species in the scarified gaps. The plantation of *N. nervosa* had a high survival (96-98%) and its growth presented some differences according to the size of the gaps (Table 3). In the smaller gaps, the plants had a higher increase in height since their establishment when compared to other gaps ($p < 0.05$), and they were higher in total height when compared to medium gaps ($p < 0.05$). Instead, the root collar diameter was greater in large gaps when compared to other gaps ($p < 0.05$). The average volume of the plants was higher in larger gaps compared to medium gaps ($p < 0.05$).

4. Discussion

4.1. Effect of scarification on the soil

The soil characteristics of scarified areas are different from the undisturbed forest soil.

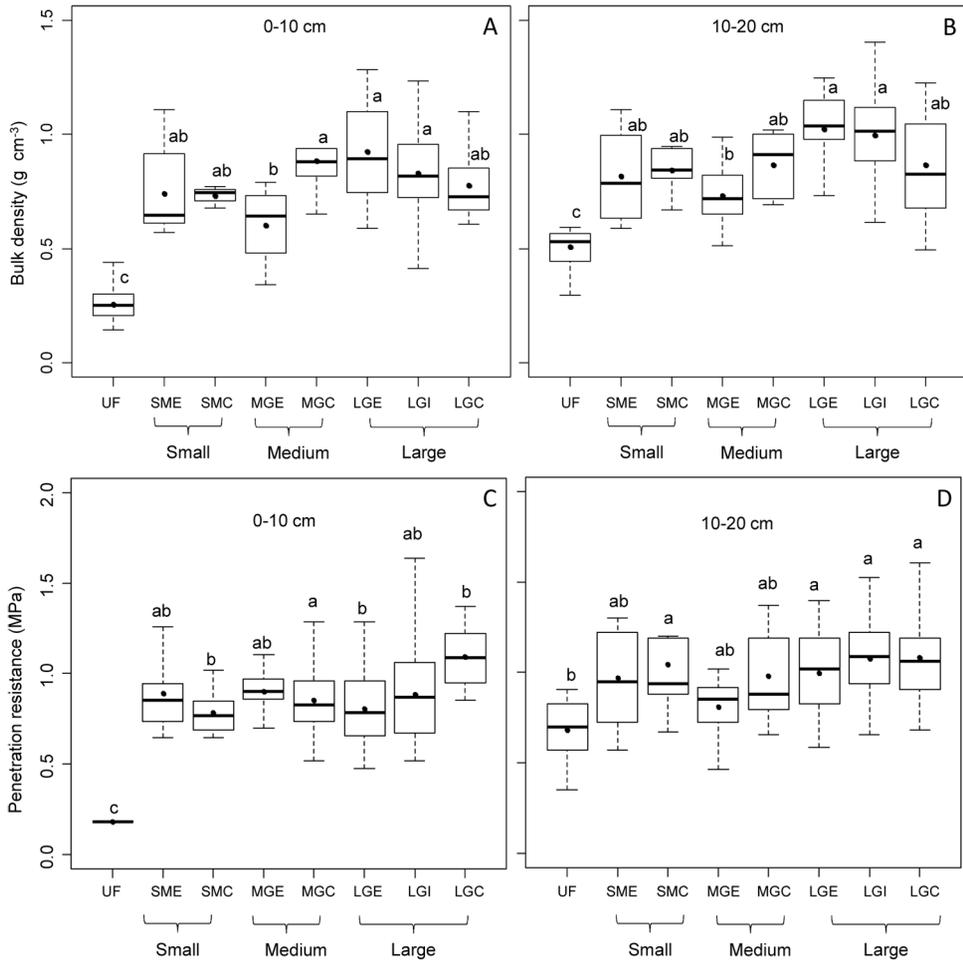


Figure 3. Soil bulk density at 0-10 cm (A) and 10-20 cm (B), and penetration resistance of 0-10 cm (C) and 10-20 cm (D), according to its location in the gaps and undisturbed forest. UF: undisturbed forest; SGE: small gap edge; SGC: small gap center; MGE: medium gap edge; MGC: medium gap center; LGE: large gap edge; LGI: large gap intermediate; LGC: large gap center. Black dots indicate the arithmetic mean. Different letters differ significantly ($p < 0.05$) within each depth range.

Table 2. Chemical analysis of soil according to location on undisturbed forest and gaps.

Parameter	Undisturbed forest		Small gap (200 m ²)		Medium gap (400 m ²)		Large gap (750 m ²)	
	(0-10 cm)	(10-20 cm)	Edge	Center	Edge	Center	Edge	Center
			(0-20 cm)					
Soil organic matter (%)	36.7	12.0	4.0	10.1	11.1	8.3	7.6	3.6
pH (agua)	5.2	5.5	5.7	5.3	5.2	5.5	5.6	5.7
pH (KCl)	4.2	4.4	4.5	4.2	4.3	4.4	4.6	4.7
Total C (g kg ⁻¹)	212	69	23	59	64	48	45	21
Total N (g kg ⁻¹)	5.5	2.5	0.9	1.8	1.7	1.3	1.2	0.7
C/N	39	27	25	32	37	38	37	29
P (Olsen) (mg kg ⁻¹)	19	5	3	6	7	9	5	3
K (mg kg ⁻¹)	305	90	16	43	71	35	37	19
Ca (mg kg ⁻¹)	3,490	740	103	401	566	270	228	151
Mg (mg kg ⁻¹)	250	62	8	41	53	36	18	12
Na (mg kg ⁻¹)	72	45	17	21	44	20	37	36
Fe (mg kg ⁻¹)	1,140	475	165	375	354	344	254	250
Mn (mg kg ⁻¹)	304	23	11	17	51	32	9	17
Cu (mg kg ⁻¹)	10.7	5.0	2.9	2.5	2.9	2.9	4.7	4.8
Zn (mg kg ⁻¹)	19.9	3.4	1.0	3.3	4.0	2.6	2.7	1.6
S (mg kg ⁻¹)	17.9	10.9	6.3	8.8	12.1	6.7	9.1	12.5
B (mg kg ⁻¹)	1.0	0.5	0.4	0.6	0.7	0.6	0.3	0.2
Al (extractable) (mg kg ⁻¹)	590	1,660	1,020	1,250	1,060	990	2,130	1,610
Al (exchangeable) (cmol+ kg ⁻¹)	0.3	0.6	0.4	1.0	0.7	0.6	0.8	0.4
Sum of basis (cmol+ kg ⁻¹)	20.6	4.6	0.7	2.5	3.6	1.8	1.5	1.1
Aluminum saturation (%)	1.4	12.1	38.0	27.3	15.4	23.5	33.3	29.8

The lower gravimetric water content in the soil scarified can be explained by changes in bulk density of the soil (Figure 3) and its consequent effect on porosity. However, the amount of water in volume is similar in soils with and without scarification, with no potential water deficit being observed at the surface, which may occur during the summer (considering maximum temperatures > 30 °C). The variation of the soil moisture within the gap may be explained by the opening of the canopy and direct exposure to solar radiation (Dalsgaard, 2007). There was a trend towards a higher volumetric water content in when comparing scarified areas compared to other undisturbed areas (Gastadello *et al.*, 2007), and the same happens gaps with undisturbed forest, but in a trial without

scarification (Gray *et al.*, 2002). These changes are due to precipitation falling directly on areas without tree cover, since there is no canopy interception or loss caused by the water consumption of vegetation (Lukac and Godbold, 2011), although this varies according to weather and topography.

The higher soil bulk density in scarified areas compared to the undisturbed forest is explained by a change of stratum (going from a finer textured soil to a grittier one, with lower content of organic matter) and to an eventual compaction caused by the traffic of the machine during scarification. The differences between locations in gaps can be explained by natural variation of soil and differences of ground displacement quantity

caused by bulldozer intervention, which had increased activity in larger gaps (having a major traffic) moving and mixing larger quantities of soil than in medium and small gaps. Hope (2007) also found an increase in bulk density caused by scarification with different methods, a year after intervention in a spodosol. Moreover, the higher resistance to penetration in the scarified area does not reach values that could be considered restrictive to plants (> 2 MPa, Horn and Fleige 2009) and, like bulk density, the differences between scarified areas can be attributed to the variability of soil.

The change of chemical-nutritional levels of the soil located between the undisturbed forest and the scarified area is evident, as expected, since the stratum with higher nutrient content was removed (Table 2), which was mainly the first 10 cm deep. The scarified soil presents moderate to low nutrient levels (Table 2), with intermediate levels of organic matter and high aluminum saturation; the elements found

in lower amounts are nitrogen, potassium, magnesium and phosphorus, and the sum of bases is also strongly diminished. The best nutrient levels are achieved through higher contents of organic matter, and its decrease is an assumed consequence of the silvicultural intervention (Aoyama *et al.*, 2011). Still, its effect on a stratified soil as in the case of this study may be more evident in comparison to others (Thiers, 2004), considering that there is no continuity in the transition horizons.

These results are consistent with the findings of Jiménez *et al.* (2008), who reported a decrease in the levels of nitrogen and carbon in a forest of *Pinus ponderosa* Dougl. as a consequence of scarification of the first 10 cm depth in a loamy Alfisol. Gastadello *et al.* (2007) also observed decreased levels of nitrogen, calcium, magnesium and phosphorus in scarified areas of a spodosol, which exposed a B horizon of sandy loam.

Table 3. Growth parameters (mean \pm standard deviation) of *Nothofagus nervosa* plantation set to 11 months, in gaps of different sizes.

Parameter	Gap size		
	Small (150-300 m ²)	Medium (300-600 m ²)	Large (600-1,000 m ²)
Canopy openness (%)	33 \pm 12	37 \pm 8	48 \pm 8
Total light (mol m ⁻² d ⁻¹)	18 \pm 8	22 \pm 4	28 \pm 7
Survival (%)	98 \pm 3 a	96 \pm 3 a	96 \pm 3 a
Total height (cm)	40 \pm 7 a	38 \pm 5 b	38 \pm 5 ab
Height increment* (cm)	20 \pm 5 a	15 \pm 6 b	17 \pm 6 b
Root collar diameter (mm)	4,6 \pm 0,6 b	4,7 \pm 0,4 b	5,2 \pm 0,9 a
Volume (cm ³ per plant)	5,0 \pm 2,2 ab	4,5 \pm 2,2 b	5,5 \pm 2,6 a

Different letters indicate significantly different in each parameter considering the size of the clear ($p < 0.05$). * Increase in height since its establishment.

4.2. Growth behaviour of *Nothofagus nervosa* plantations in the gaps

The absence of natural regeneration one year after the intervention may be caused by the seeding and dormancy periods, and the environmental conditions (Donoso, 1993). The regenerative dynamic of *Nothofagus* spp. in the Andes is catastrophic mode (Veblen and Ashton, 1978; Veblen *et al.*, 1981) and the scarification performed resembles the conditions after natural disturbance, therefore it is likely that a new natural regeneration may occur in the future. Preliminary observations in this area show evidence of natural regeneration of *N. nervosa* and *N. dombeyi* in the second growing season after scarified but not of weeds or *Chusquea* spp. (Reyes *et al.*, 2013).

Eventhough the *N. nervosa* plantation presents a high survival after 11 months of being established, its growth is moderate compared to other sites. For the first year in Valdivia Province, there are growth records of 6.0 mm in diameter and 52 cm in height in the Central Valley and growth of 8.4 mm in diameter and 69 cm in height in the Coastal Range (Donoso *et al.*, 1999); also height growth > 50 cm (Donoso *et al.*, 2006), and height growth between 60 and 70 cm in the Valdivian Andes (650 m asl) (Donoso *et al.*, 2009). Still, the sites in this study have a more restrictive climate, with plants remaining five to six months under the snow. Differences in plant growth between different sized gaps can be caused by changes in the availability of light (i.e. canopy opening and light transmission) rather than to differences in the characteristics of the soil. In smaller sized gaps the plant growth focuses on reaching height in search of light availability (development presents etiolated traits). In contrast, larger gaps get adequate light therefore growth is focused on diameter. Even if the volume of the plants is similar in both situations, they grow less vigorously in smaller gaps. *Nothofagus nervosa* is semi-tolerant to shade, being favoured by partial shade conditions instead of open areas (Veblen *et al.*, 1981; Donoso *et al.*, 2006). In this study, the best development occurs in large gaps, although its opening is around 50%, equivalent to partial shade conditions.

Nutritionally, plants located closer to areas with an accumulation of removed soil, may have access to those nutrients in a shorter period. Gastadello *et al.* (2007) reports that the low nutrient supply in the scarified area can affect foliar nutrient concentration in plants while they continue in a growth stage, a situation that could also happen to the *N. nervosa* plantation in the near future.

4.3. Implication for management

The physical properties (Figures 1 and 3) and the nutrient offer (Table 2) obtained in the scarified area, are still suitable for *N. nervosa* if the natural distribution of the species is considered, although stand productivity will probably be lower when compared to other areas (Donoso *et al.*, 1993). While aluminum saturation levels are very high and may pose a risk of toxicity affecting the root development of many plants (Álvarez *et al.*, 2005), *N. nervosa* has developed naturally in these soils. Therefore, it should not be a difficulty for its establishment.

By scarifying the upper mineral soil and the reserve contained in the litter are removed, but not extracted from the stand. Indirect and passive reuse of this material could be considered, as reported by Aoyama *et al.* (2009) who replaced the soil that had been removed from the scarified area, waiting for one year to prevent possible outbreak of bamboos. As a result, soil replacement improved soil moisture and nutrient availability, and moreover, an improved performance was observed in the regeneration.

There is also a question of whether the depth of scarification is appropriate or might be decreased. Considering that the aim of this intervention is to eliminate *C. culeou* from root, observations on the depth of the the root system would be needed which is mainly found in the top soil (Pearson *et al.*, 1994). The decrease of the scarifying depth would cause less alteration on the physical and chemical properties of the soil. On the other hand, these are deep soils; therefore, there is still a large volume of soil available

for root development (with reduced fertility) after the scarification. Since it is a volcanic soil strata, the differences between the superficial and subsuperficial layers is evident and they should be considered in silvicultural management.

5. Conclusions

Scarification decreases soil quality for plant growth compared to undisturbed forest. However, it does not decrease the amount of water contained in the soil surface. Bulk density and penetration resistance are higher in the scarified soil mainly due to the change of edafic stratum, without reaching limiting values for the development of *Nothofagus* spp. plants. The nutrient supply of the scarified soil is lower when compared to the undisturbed forest. There are variations between scarified areas that may be caused by both the intensity of intervention and natural variation of the soil. The plantation of *N. nervosa* has a good survival, but with moderate growth. On the other hand, it should be noted that there was no species competition from *Chusquea* spp. and other weed after scarification, which must be recognized as a considerable advantage for established plants. However, further monitoring of the plantation development is needed, for a longer period of time.

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